

**Attention: Kwanlin Dün Beneficiaries**

Kwanlin Dün’s Investment Governance Policy requires that the Land Claim Compensation Monies be settled into a Trust. Kwanlin Dün is seeking the input of beneficiary members as we continue to develop the Investment Trust. The following questionnaire was designed to gather input and direction from our beneficiary members.

**Beneficiaries over 18 years of age who provide a completed questionnaire will be provided with a participation bonus.**

You can provide your completed questionnaire in any of the following ways:

1. Attend the trust community dinner and tradeshow on January 16, 2014 at 5:00 p.m. at Nàkwät’à Kù Potlatch House and give us your input then.
2. Email: [mmckie@deloitte.ca](mailto:mmckie@deloitte.ca)
3. Fax: 604-685-0395
4. Mail:  
 Att’n: Melinda McKie  
 Deloitte LLP  
 P.O. Box 49279  
 2800 – 1055 Dunsmuir St.  
 Vancouver, BC V7X 1P4

**Please provide your responses by January 17, 2014**

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***IMPORTANT: Include your full name, address and contact information below so that the participation bonus can be sent to you.***

**Your contact information:**

\_\_\_\_\_

First Name:

\_\_\_\_\_

Last Name:

\_\_\_\_\_

Address:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Phone:

\_\_\_\_\_

Email:

\_\_\_\_\_

## Kwanlin Dün First Nation Trust

### 1. TRUST PURPOSES

**a. Other than providing members with a distribution, what would you like to see this trust provide funds for? (Check any that applies)**

Education, Bursaries, Scholarships	<input type="checkbox"/>
Land	<input type="checkbox"/>
Training	<input type="checkbox"/>
Community Infrastructure	<input type="checkbox"/>
Culture, Heritage, Language	<input type="checkbox"/>
Economic Development	<input type="checkbox"/>
Sports and Recreation	<input type="checkbox"/>
Social Development	<input type="checkbox"/>
Environmental and Natural Resources	<input type="checkbox"/>
All of the above	<input type="checkbox"/>

If you have other ideas, please list them here:

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**b. How important is it for the trust to purchase land? (Check one)**

Very important	<input type="checkbox"/>
Somewhat important	<input type="checkbox"/>
Not important at all	<input type="checkbox"/>

**c. If important, what do you think the land should be used for? (Check any that applies)**

Economic development	<input type="checkbox"/>
Member housing	<input type="checkbox"/>
Cultural tourism	<input type="checkbox"/>
Multi-use park facility	<input type="checkbox"/>
Other (please list):	<input type="checkbox"/>


**d. Should the trust be used (in part) for economic development? (Check one)**

Yes	<input type="checkbox"/>
No	<input type="checkbox"/>
Comments	<input type="checkbox"/>

**e. Do you think a certain amount of money should be preserved in trust for economic development?**

Yes	<input type="checkbox"/>
No	<input type="checkbox"/>

**f. Should trust funds be allowed to provide guarantees for loans or mortgages?**

Yes	<input type="checkbox"/>
No	<input type="checkbox"/>

**2. COMMUNITY CONSULTATION**

**a. The Trust funds will not be enough to cover all community priorities. How do you think priorities should be set? (Check one)**

Community vote	<input type="checkbox"/>
Trustees decide based on set criteria	<input type="checkbox"/>
Included in strategic plan	<input type="checkbox"/>
Proposal driven	<input type="checkbox"/>
Other (explain):	<input type="checkbox"/>

**b. How should trust information/updates be shared? (Check one)**

Mail-out/newsletter	<input type="checkbox"/>
Annual meeting	<input type="checkbox"/>
Website/internet	<input type="checkbox"/>
Other:	<input type="checkbox"/>
All of the above	<input type="checkbox"/>

**Who should receive trust information/updates?**

Land claim beneficiaries	<input type="checkbox"/>
Parents of minor land claim beneficiaries	<input type="checkbox"/>
All of the above	<input type="checkbox"/>

**c. How often should updates be done?**

Annually	<input type="checkbox"/>
Semi-Annually	<input type="checkbox"/>

**3. TRUSTEES**

*Assuming that, there are Nation Trustees who have decision-making authority,*

**a. How should Nation Trustees be selected? (Check one)**

General election	<input type="checkbox"/>
Appointed by Chief & Council	<input type="checkbox"/>
Board of Elders as a selection committee	<input type="checkbox"/>
Application driven	<input type="checkbox"/>
Process and then general election	<input type="checkbox"/>
Application/interview process and selected by a committee	<input type="checkbox"/>
Other (explain):	<input type="checkbox"/>

**b. What should the eligibility requirements of a Nation Trustee be? (example: minimum level of education attained, business/board experience etc...)**


**c. Should trustees all be beneficiaries?**

Yes	<input type="checkbox"/>
No	<input type="checkbox"/>

**d. Would you be interested in being a trustee?**

Yes	<input type="checkbox"/>
No	<input type="checkbox"/>
Maybe	<input type="checkbox"/>

**e. Do you believe a member of Chief & Council should be eligible to be a Trustee?**

Yes	<input type="checkbox"/>
No	<input type="checkbox"/>

**f. Should First Nation Trustees be paid an honorarium?**

Yes	<input type="checkbox"/>
No	<input type="checkbox"/>

**g. Should any of the following be involved in the trust as advisory members but not as trustees?**

Elders	<input type="checkbox"/>
Youth	<input type="checkbox"/>
Chief and Council	<input type="checkbox"/>
All of the above	<input type="checkbox"/>

**h. Should the trust have alternate trustees to train and build capacity of members and have more members involved in the first years of the trust?**

Yes	<input type="checkbox"/>
No	<input type="checkbox"/>

**4. PROTECTION OF MONIES**

*What kind of trust model would you like to see?*

An Independent corporate trustee only and no nation trustees	<input type="checkbox"/>
Nation trustees only	<input type="checkbox"/>
Nation trustees plus an independent non-voting administrative trustee who attends trust meetings and handles administrative matters	<input type="checkbox"/>
Nation trustees plus a protector who will make certain trust decisions NOTE: if you check this box, please explain what types of decisions they should make:	<input type="checkbox"/>